



Order Filed on September 27,
2018 by Clerk U.S. Bankruptcy
Court District of New Jersey

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1

PORZIO, BROMBERG & NEWMAN, P.C.

100 Southgate Parkway
Morristown, New Jersey 07962

(973) 538-4006

(973) 538-5146 Facsimile

Warren J. Martin Jr., Esq. (wjmartin@pbnlaw.com)

Kelly D. Curtin, Esq. (kdcurtin@pbnlaw.com)

Rachel A. Parisi, Esq. (raparisi@pbnlaw.com)

Counsel to the Debtors

In Re:

Garces Restaurant Group, Inc., d/b/a Garces Group, *et al.*,¹

Debtors.

Case No.: 18- 19054 (JNP)

(Jointly Administered)

Chapter: 11

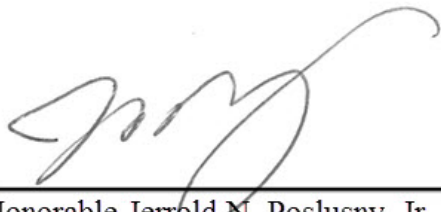
Hearing Date and Time:
September 27, 2018 at 10:00 a.m.

ORDER ALLOWING AND PROVIDING FOR PARTIAL PAYMENT ON ACCOUNT OF THE FIRST INTERIM FEE APPLICATIONS OF (I) PORZIO, BROMBERG & NEWMAN, P.C. AS COUNSEL TO DEBTORS, (II) COHNREZNICK CAPITAL MARKETS SECURITIES, LLC, AS INVESTMENT BANKER TO THE DEBTORS, (III) EISNERAMPER, LLP AS FINANCIAL ADVISOR TO THE DEBTORS, (IV) FOX ROTHSCHILD, LLP, AS COUNSEL TO THE COMMITTEE, AND (V) BEDERSON, LLP, AS FINANCIAL ADVISOR TO THE COMMITTEE, ALL FOR PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED FOR THE PERIOD FROM MAY 2, 2018 THROUGH JULY 31, 2018; AND FURTHER PROVIDING FOR CERTAIN PAYMENTS TO OMNI MANAGEMENT GROUP, INC., AND CEISLER MEDIA, LLC

The relief set forth on the following pages, numbered two (2) through (3), is hereby

ORDERED.

DATED: September 27, 2018


Honorable Jerrold N. Poslusny, Jr.
United States Bankruptcy Court

¹ The Debtors in these cases and the last four digits of their employee identification numbers are: GRGAC1, LLC d/b/a Amada (7047); GRGAC2, LLC d/b/a Village Whiskey (7079); GRGAC3, LLC d/b/a Distrito Cantina (7109); GRGAC4, LLC (0542); Garces Restaurant Group, Inc. d/b/a Garces Group (0697); Latin Valley 2130, LLC; La Casa Culinary, LLC d/b/a Amada Restaurant (4127); Garces Catering 300, LLC d/b/a Garces Catering (3791); Latin Quarter Concepts, LLC d/b/a Tinto d/b/a Village Whiskey (0067); UrbanFarm, LLC d/b/a JG Domestic (3014); GR300, LLC d/b/a Volver (0347); GRG2401, LLC (7222); GRGChubb1, LLC (8350); GRGKC1, LLC; GRGWildwood, LLC (9683); and GRGNY2, LLC (0475); GRGDC2, LLC d/b/a Latin Market (8878); GRGBookies, LLC d/b/a The Olde Bar (4779); and GRGAC5, LLC (9937).

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Debtor: Garces Restaurant Group, Inc., d/b/a Garces Group, *et al.*

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This matter being opened to the Court by each of the above-listed professionals and applicants, for allowance of fees and disbursements incurred in this case during the period from May 2, 2018 through July 31, 2018 (the "Compensation Period"), upon adequate notice to the within Debtors and other parties in interest, and the Court having considered all papers submitted, and for good cause shown;

IT IS HEREBY ORDERED that:

1. Allowances for each of the above-referenced parties, on an interim basis, are hereby ordered as follows; with payments, however, to be limited at this time to the amounts listed in the "Authorized Fee Payment" and "Authorized Disbursement Payment" columns in the chart below:

Name of Professional	First Interim Fees Requested	First Interim Fees Allowed	Authorized Fee Payment	First Interim Disbursements Requested	First Interim Disbursements Allowed	Authorized Disbursements Payment
Porzio, Bromberg & Newman, P.C.	\$1,036,220.00	\$1,036,220.00	\$600,000.00	\$59,449.21	\$59,449.21	\$59,449.21
Cohnreznick Capital Markets Securities, LLC	\$325,506.00	Adjourned to November 1, 2018 at 10:00 am.	Adjourned to November 1, 2018 at 10:00 am.	\$7,500.00	Adjourned to November 1, 2018 at 10:00 am.	Adjourned to November 1, 2018 at 10:00 am.
Fox Rothschild, LLP	\$294,895.00	\$294,895.00	\$180,000.00	\$3,361.29	\$3,361.29	\$3,361.29
EisnerAmper, LLP	\$285,099.50	\$285,099.50	\$200,000.00	\$614.66	\$614.66	\$614.66
Bederson, LLP	\$8,441.50	\$8,441.50	\$6,000.00	--	--	--
Omni Management Group Inc.	N/A		\$15,000.00	N/A	N/A	N/A
Ceisler Media, LLC	N/A		\$23,000.00	N/A	N/A	N/A
Total Authorized Payments			\$1,024,000.00			

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2. The Debtors are authorized and directed to make payment of the amounts authorized above to the respective professionals within ten (10) days of the entry of this Order.

3. The United States Trustee reserves all rights with respect to any further interim and/or final fee applications filed herein.

4. M&T Bank reserves all of its rights to pursue any and all further objections, including but not limited to, seeking disgorgement from the Debtors' professionals and/or payment from the Debtors to the extent that M&T Bank incurs any liability resulting from any PACA claims, administrative claims and/or priority claims ultimately determined to have been improvidently paid and/or unpaid.

5. This Court shall retain jurisdiction over any and all matters arising from or related to the interpretation and/or implementation of this Order.